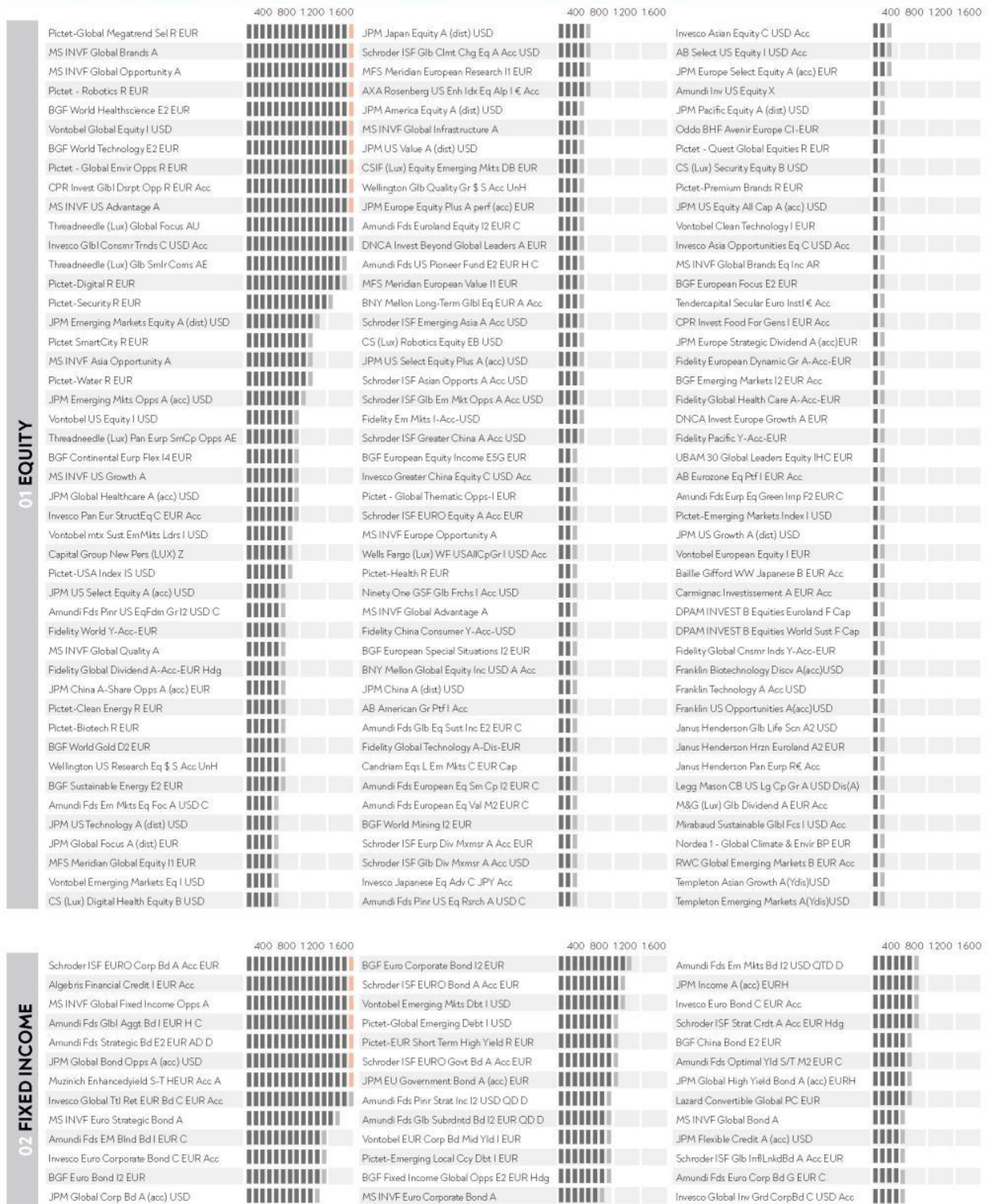


PANORAMA BAROMETRO

I FONDI INTERNAZIONALI BLOCKBUSTER IN ITALIA NEL 2021

Per avere il rating di Blockbuster, i prodotti internazionali devono raggiungere i 200 milioni di euro di patrimonio distribuito nel mercato italiano. Fonte: Società di gestione e diverse piattaforme di distribuzione.



Fondi con più di 1 miliardo di asset in capo ai clienti italiani. Fonte: dati frutto di elaborazione propria del team di Analisi FundsPeople, svolta attraverso diverse piattaforme di distribuzione e società di gestione. I fondi appartenenti al gruppo Fixed Income includono anche i prodotti convertibili.

La proprietà intellettuale è riconducibile alla fonte specificata in testa alla pagina. Il ritaglio stampa è da intendersi per uso privato



## I FONDI INTERNAZIONALI BLOCKBUSTER IN ITALIA NEL 2021

Per avere il rating di Blockbuster, i prodotti internazionali devono raggiungere i 200 milioni di euro di patrimonio distribuito nel mercato italiano. Fonte: Società di gestione e diverse piattaforme di distribuzione.

	400	800	1200	1600		400	800	1200	1600		400	800	1200	1600		
<b>02 FIXED INCOME</b>	Muzinich Global Tact Crdt HEUR Acc A	█				NN (L) US Credit I Cap EUR H i	█				SWC (LU) BF Responsible COCO ATH EUR	█				
	Capital Group Gbl Hi IncOpps(LUX)Z	█				JPM Global Strat Bd A perf (acc) EURH	█				AB European Income I2 Acc	█				
	Schroder ISF EURO Crdt Convct A Acc EUR	█				Tendercapital Bd Two Steps Instl EUR Acc	█				SchroderISF Gbl High Yield A Acc \$	█				
	Threadneedle (Lux) Gbl Corp Bd AU	█				Amundi Fds EM Lcl Ccy Bd M2 EUR C	█				Tendercapital Gbl Bd Shrt Durlnstf AccAI	█				
	Invesco Euro Short Term Bond C EUR Acc	█				HSBC GIF Euro High Yield Bond AC	█				Capital Group Em Mkts Dbt (LUX) Z	█				
	Candriam Bds Euro High Yld C EUR Cap	█				Capital Group Euro Bond (LUX) Z	█				Carmignac Sécurité A EUR Acc	█				
	Schroder ISF Gbl Corp Bd A Acc USD	█				BGF Global High Yield Bond D2 EUR Hedged	█				Carmignac PF Uncons Euro FI A EUR Acc	█				
	Schroder ISF EURO HI Yld A Acc EUR	█				Fidelity Euro Short Term Bond E-Acc-EUR	█				Carmignac PF Uncons Gbl Bd A EUR Acc	█				
	JPM Global Government Bond A (acc) EUR	█				JPM Emerging Markets Debt A (dist) EURH	█				Threadneedle (Lux) European Strat Bd AE	█				
	Neuberger Berman EM DbtHrdCcy USD I C	█				JPM Europe High Yld Bd A (dist) EUR	█				DPAM L Bonds Emerging Markets Sust F EUR	█				
	Schroder ISF Gbl Convert Bd A Acc USD	█				Pictet-EUR Short Mid-Term Bonds R	█				New Capital Withy Ntn Bd USD Inst Inc	█				
	Fidelity Gbl SD Inc A-Acc-EUR (€/\$ hdg)	█				UBAM Global High Yield Solution IHC EUR	█				Franklin Euro High Yield A(Ydis)EUR	█				
	Amundi Fds Euro Govt Bd A EUR C	█				Amundi Fds Pioneer US Bd E2 EUR C	█				Franklin European Ttl Ret A(Mdis)EUR	█				
	JPM Emerg Mkts Lcl Ccy Dbt A (acc) EUR	█				Pictet-EUR Short Term Corp Bds R	█				Franklin Strategic Income A(Mdis)USD	█				
	Schroder ISF Global Bond A Acc USD	█				AXAWF Global High Yield Bds I Cap EUR H	█				Templeton Global Bond A(Mdis)USD	█				
	Amundi Fds Optimal Yield M2 EUR C	█				Vontobel Bond Global Aggt I EUR	█				Templeton Global Ttl Ret A(Mdis)JUSD	█				
	Invesco India Bond C USD Acc	█				BGF Emerging Markets Bond A2 EUR Hedged	█				Insight Sust Euro Corp Bd A EUR Acc	█				
	JPM Financials Bond A (acc) EUR	█				MS INV F Euro Bond A	█				Janus Henderson Hrn Euro HY Bd A2 EUR	█				
	Amundi Fds Euro Aggt Bd I EUR C	█				ODDO BHF Euro Credit Short Dur CI-EUR	█				Jupiter Dynamic Bond I EUR Acc	█				
	Pictet-EUR Bonds I	█				MS INV F Emerging Mkts Corp Debt A	█				M&G (Lux) Gbl FI Rt HY A H EUR Acc	█				
	Raiffeisen-Euro-ShortTerm-Rent R VT	█				Pictet-USD Government Bonds I USD	█				M&G (Lux) Em Mkts Bd A EUR Acc	█				
	Schroder ISF EURO S/T Bd A Acc EUR	█				Pictet-Emerging Corporate Bds HI EUR	█				M&G (Lux) Gbl Macro Bd A EUR Acc	█				
	JPM Income Opp A perf (acc) EURH	█				Fidelity Euro Bond A-Acc-EUR	█				M&G (Lux) Euro Corp Bd A EUR Acc	█				
	JPM US Aggregate Bond A (dist) USD	█				UBAM Global Convertible Bond RC EUR	█				Mirabaud Global Strategic Bd I USD Acc	█				
	JPM Global Convert (EUR) A (dist) EUR	█				JPM Emerg Mkts Strat Bd A (acc) EURH	█				Nordea 1 - European Covered Bond BP EUR	█				
	MS INV F European HY Bd A	█				Muzinich Eurp Loans Hdg Euro Acc H	█				Nordea 1 - European High Yld Bd BI EUR	█				
	AXAWF Euro Credit Plus I Cap EUR	█				MS INV F Short Maturity Euro Bond A	█				Nordea 1 - Low Dur Eurp Cov Bd BP EUR	█				
	EdR SICAV Financial Bonds I EUR	█				Wellington Global Bond S USD Acc	█				Nordea 1 - European Fincl Dbt BI EUR	█				
	Candriam Bds Em Mkts C USD Cap	█				JPM Emerg Mkts Strat Bd A perf (acc) EURH	█				Nordea 1 - European Cross Credit BP EUR	█				
	Neuberger Berman Shrt DurEM DbtUSD I Acc	█				Candriam Bds Euro Short Term C EUR Cap	█				Nordea 1 - Emerging Market Bond BP EUR	█				
	AXAWF Euro Credit Short Dur I Cap EUR	█				MS INV F Global Convertible Bond A	█				Nordea 1 - Flexible Fixed Income BP EUR	█				
	Pictet-EUR Government Bonds I	█				GFG Funds-Euro Global Bd I EUR Acc	█				Tikeha Short Duration I-R EUR Acc	█				
	Lazard Credit FI PVC EUR	█				Schroder ISF US Dlr Bd A Acc USD	█				Franklin Gbl Convert Secs A(acc)USD	█				
	Pictet-Global Bonds I EUR	█				AXAWF Global Infl Bds I Cap EUR	█				Nordea 1 - European Fincl Dbt BI EUR	█				
	<b>03 MULTI-ASSET / ALTERNATIVI</b>	JPM Global Income A (div) EUR	█				BSF European Select Strategies I2 EUR	█				SWC (LU) BF Resp Gbl Abs Rtn ATH EUR	█			
		Invesco Pan European Hi Inc C EUR Acc	█				Algebris Global Credit Oppst I EUR Acc	█				Schroder ISF Gbl MA Bal A Acc EUR	█			
		MS INV F Global Bal Rsk Contr FOF A	█				Schroder ISF Gbl MA Inc A Acc USD	█				Capital Group EM Ttl Opps (LUX) Z	█			
		Pictet-Multi Asset Global Opps R EUR	█				MS INV F Global Balanced A	█				Carmignac Patrimoine A EUR Acc	█			
		First Eagle Amundi Income Builder FHE -C	█				DNCA Invest Alpha Bonds A EUR	█				Franklin Income A(Mdis)USD	█			
		Raiffeisen-Nachhaltigkeit-Mix VT	█				Invesco Global Targeted Ret C EUR Acc	█				Franklin K2 Alt Strats A(acc)USD	█			
		BGF Global Allocation E2 EUR Hedged	█				Dachfonds Sudtirol R VT	█				Janus Henderson Balanced A2 USD	█			
		DNCA Invest Eurose A EUR	█				Amundi Fds Mlt Asst RI Ret F2 EUR C	█				Janus Henderson UK Abs Ret RE Acc (hdg)	█			
		Invesco Global Income C EUR Acc	█				Candriam Bds Crdt Opps C EUR Cap	█				Legg Mason WA Mcr OppBd A USD Acc	█			
		Amundi Fds Global MA Cnsv M2 EUR C	█				BNY Mellon Gbl RI Ret (EUR) A Acc	█				Lyxor/Tiedemann Arbitrage Strat I EUR	█			
		JPM Global Macro Opps A (acc) EUR	█				HSBC GIF Multi-Asset Style Factors IC	█				M&G (Lux) Conservative Alic A EUR Acc	█			
		JPM Global Income Cnsv A (acc) EUR	█				MFS Meridian Prudent Wealth A1 EUR	█				M&G (Lux) Dynamic Allocation A EUR Acc	█			
		BSF Fixed Income Strategies E2 EUR	█				Capital Group Global Alc (LUX) Z	█				M&G (Lux) Income Allocation A EUR Acc	█			
		Amundi Fds Abs Ret MS I EUR C	█				Pictet Absolute Ret Fxd Inc HR EUR	█				M&G (Lux) Optimal Income A EUR Acc	█			
		JPM Global Balanced A (acc) EUR	█				Amundi Fds Global Mlt-Asst M2 EUR C	█				Man AHL TargetRisk I USD	█			
		BGF Global Multi-Asset Inc ESG EUR H	█				MS INV F Global Balanced Income AR	█				Man GLG Alpha Select Alt IL GBP Acc	█			
		BGF ESG Multi-Asset C2 EUR	█				BSF Global Event Driven E2 EUR H	█				Man GLG Innovation Eq Alt IN USD Acc	█			
		Amundi Fds Euro MA Trgt Inc M2 EUR QTI D	█				Amundi Fds Protect 90 G2 EUR C	█				Muzinich LongShortCreditYld HEUR Acc E	█			
		First Eagle Amundi International IHE-C	█				BSF European Absolute Return I2 EUR	█				Nordea 1 - Alpha 10 MA BP EUR	█			
		JPM Global Multi Strategy Inc A (div) EUR	█				Vontobel Multi Asset Defensive I EUR	█				Nordea 1 - Alpha 15 MA BP EUR	█			
		Invesco Balanced-Risk Alc C EUR Acc	█				JPM Total Emerging Mkts Inc A (acc) USD	█				Nordea 1 - Stable Return BP EUR	█			
Amundi Fds Multi-Strat Gr I EUR AD D		█				SWC (LU) PF Sust Balanced (EUR) AT	█				R-co Valor C EUR	█				
Fidelity Global Mlt Ast Inc A-Acc-EUR H		█				CS (Lux) Portfolio Yield CHF B	█				Tikeha Income Cross Assets R Acc EUR	█				
Amundi Fds Mlt Asst Sust Fut G EUR C		█				Amundi Fds Gbl MA Trg Inc E2 EUR C	█									

Fondi con più di 1 miliardo di asset in capo ai clienti italiani. Fonte: dati di elaborazione propria del team di Analisi Funds People, svolta attraverso diverse piattaforme di distribuzione e società di gestione. I fondi appartenenti al gruppo Fixed Income includono anche i prodotti convertibili, mentre i fondi appartenenti al gruppo Multi-Asset / Alternativi includono anche i prodotti della categoria Morningstar Miscellaneous.

La proprietà intellettuale è riconducibile alla fonte specificata in testa alla pagina. Il ritaglio stampa è da intendersi per uso privato

ANALISI **RANKING**

## SCOPRI IL MERCATO

Sono prodotti che hanno un rating (Blockbuster) o sono

In un mercato come quello italiano che conta più di 30 mila classi di fondi registrati, vi offriamo un ranking di con **Marchio FundsPeople 2021**. Il team di Analisi, attraverso l'utilizzo di un modello economico proprietario, ha selezionato 991 prodotti con **Marchio FundsPeople** che si evidenziano per uno o più criteri qui di seguito:

**FA Preferito dagli Analisti.** Sono i fondi che accumulano un minimo di cinque voti di fund selector all'anno del sondaggio annuale realizzato in Italia, Spagna e Portogallo. I prodotti registrati in Italia che hanno questo rating sono 34.

**FB Blockbuster.** Sono i fondi più venduti sul mercato. Si tratta di prodotti che, al 31 dicembre 2020, registravano un patrimonio in Italia maggiore o uguale a 200 miliardi di euro. Per i fondi internazionali viene in considerazione solo il volume appartenente ai clienti italiani mentre per i fondi locali anche il dato di raccolta negli ultimi tre mesi pari al 25% del patrimonio del fondo tramite la piattaforma Mornir Direct. In Italia, i prodotti che hanno questo rating sono 477.

104 **FUNDSPeople** | MAGGIO

**Vanguard**  
VALUE TO INVESTORS

# I FONDI CON CHIO FUNDS PEOPLE 2021 ABC

Inno il favore degli analisti, sono campioni d'incassi consistenti, per un totale di 991 nel 2021.

aliano **FC Consistente.** Il nostro team di Analisi, diretto da María Folqué, ha sviluppato un modello di selezione proprio per distinguere i prodotti più consistenti di ogni categoria, partendo dai dati Morningstar Direct degli ultimi sei anni. In particolare, si analizzano i fondi disponibili alla vendita in Italia con un track record minimo di tre anni a fine 2020. Per ogni singolo fondo si seleziona solo una classe: la più antica tra quelle disponibili alla vendita in Italia.

Sono In questo modo, si genera un universo di 5.989 prodotti, all'interno del quale confrontiamo ogni fondo con quelli della medesima categoria attraverso due scorecard. La prima prende in esame i criteri di rendimento e volatilità accumulata a 3 e 5 anni; la seconda usa i dati di rendi-

mento e volatilità a cicli chiusi negli ultimi cinque anni (2016, 2017, 2018, 2019 e 2020) al fine di contrastare l'effetto cumulativo. In entrambi i casi il rendimento e la volatilità hanno un peso rispettivamente del 65% e 35%. Filtriamo quindi i fondi situati nel primo quintile per rendimento e volatilità ed eliminiamo i fondi con patrimonio inferiore ai 50 milioni di euro al 31 dicembre 2020.

I prodotti italiani col rating Consistente **FundsPeople 2021** sono 600. Nei tre casi, si escludono dall'analisi i fondi garantiti, monetari, obbligazionari a breve termine e quelli con target di rendimento. Su un totale di 991 prodotti, 11 fondi si sono aggiudicati il triplo rating **FundsPeople.**

## PRODOTTI CON IL TRIPLO RATING FUNDSPEOPLE 2021

FONDO	CATEGORIA
<b>BlackRock Global Funds World Technology Fund</b>	Technology Sector Equity
<b>BlackRock Strategic Funds Global Event Driven Fund</b>	Alternative Miscellaneous
<b>BlueBay Investment Grade Euro Government Bond Fund</b>	Europe Fixed Income
<b>Fidelity Funds Euro Short Term Bond Fund</b>	Europe Fixed Income
<b>JPMorgan Funds Emerging Markets Equity Fund</b>	Global Emerging Markets Equity
<b>Jupiter Global Fund Jupiter Dynamic Bond</b>	Global Fixed Income
<b>MFS Meridian Funds European Value Fund</b>	Europe Equity Large Cap
<b>MFS Meridian Funds Prudent Wealth Fund</b>	Aggressive Allocation
<b>Morgan Stanley Investment Funds Asia Opportunity Fund</b>	Asia ex-Japan Equity
<b>PIMCO GIS Dynamic Multi Asset Fund</b>	Flexible Allocation
<b>Schroder International Selection Fund EURO Corporate Bond</b>	Europe Fixed Income

li più  
ta di  
2020,  
a Ita-  
lioni  
ali si  
el vo-  
liani,  
e del  
anni  
ondo,  
gstar  
anno



I FONDI CON MARCHIO FUNDSPEOPLE 2021

DATI AL 19 APRILE 2021

FONDO	MARCHIO	RENDIMENTO ANNUALIZZATO		VOLAT. 3 ANNI	VALUTA	FONDO	MARCHIO	RENDIMENTO ANNUALIZZATO		VOLAT. 3 ANNI	VALUTA
		5 ANNI	3 ANNI					5 ANNI	3 ANNI		
<b>Asia Fixed Income</b>						Eurizon SLJ Local Em Mkts Dbt Z EUR Acc	<b>FA B C</b>		-0,26	12,24	EUR
UBS (Lux) BF Full Cycl AsBd\$ Pacc	<b>FA B C</b>	4,15	6,06	5,18	USD	JPM Emerg Mkts Lcl Ccy Dbt A (acc) USD	<b>FA B C</b>	2,04	-0,7	13,33	USD
HSBC GIF Asia Bond XC	<b>FA B C</b>		6,04	6,2	USD	Anima BlueBay Reddito Emergenti AD	<b>FA B C</b>	1,5	-0,82	10,18	EUR
BGF China Bond D3 USD	<b>FA B C</b>	6,7	5,34	2,74	USD	L&G Emerging Markets Bond I USD Acc	<b>FA B C</b>				USD
AXAWF Asian Short Dur Bds I Cap USD	<b>FA B C</b>	4,47	5,22	4,31	USD	<b>Euro Fixed Income</b>					
Schroder ISF Asian Lcl Ccy Bd C Acc USD	<b>FA B C</b>	4,23	4,52	6,67	USD	Carmignac PF Credit W EUR Acc	<b>FA B C</b>		12,28	10,92	EUR
Eurizon Bond Aggregate RMB Z EUR Acc	<b>FA B C</b>		4,42	3,19	EUR	Algebris Financial Credit I EUR Acc	<b>FA B C</b>	7,87	6,71	10,22	EUR
Schroder ISF China Lcl Ccy Bd C Acc CNH	<b>FA B C</b>	3,31	4,01	3,06	CNH	AXAWF Euro 10 + LT I Cap EUR	<b>FA B C</b>	4,33	6,39	8,34	EUR
LUX IM Invesco Belt & Road Evolution HX	<b>FA B C</b>				EUR	AXAWF Euro Credit Total Ret I Cap EUR	<b>FA B C</b>	5,08	5,38	6,87	EUR
<b>Emerging Markets Fixed Income</b>						Fonditalia Financial Credit Bond T	<b>FA B C</b>		5,3	8,91	EUR
Bairings EM Corp Bd A USD Acc	<b>FA B C</b>	8,26	9,62	13,04	USD	BGF European High Yield Bond D2 EUR	<b>FA B C</b>	5,75	4,94	9,19	EUR
Bairings EM Sovereign Debt Tr A USD Acc	<b>FA B C</b>	8,79	8,69	11,42	USD	Takeau Subfin E Acc	<b>FA B C</b>	7,11	4,83	9,54	EUR
Bairings EM Debt Short Duration A USD Acc	<b>FA B C</b>	6,8	8,24	10,78	USD	Janus Henderson Hirzn Euro HY Bd I2 EUR	<b>FA B C</b>	5,4	4,66	9,91	EUR
Ninety One GSF EM Inv Grd Cpd I Acc USD	<b>FA B C</b>	6,65	7,97	7,69	USD	Amundi Fds Gls Subrdntd Bd I2 EUR C	<b>FA B C</b>	6,03	4,63	10,77	EUR
BGF Emerging Markets Corp Bd I2 USD	<b>FA B C</b>	6,77	6,97	9,21	USD	Kempen (Lux) Euro High Yield AN	<b>FA B C</b>		4,63	7,83	EUR
New Capital Withy Ntn Bd USD Inst Inc	<b>FA B C</b>	5,41	6,8	7,27	USD	Lazard Credit Fi SRI PVC EUR	<b>FA B C</b>	5,62	4,61	9,42	EUR
Jupiter Gbl Em Mkt Crp Bd I USD Acc	<b>FA B C</b>		6,72	9,7	USD	BlueBay High Yield Bond B EUR	<b>FA B C</b>	5,21	4,6	8,71	EUR
Principal Finisterre Unc EMFI I2 Acc\$	<b>FA B C</b>		6,36	7,89	USD	M&G European HY Crdt Inv E EUR Acc	<b>FA B C</b>	5,16	4,6	9,38	EUR
JPM Emerg Mkts Inv Grd Bd A (acc) USD	<b>FA B C</b>	4,39	6,07	6,99	USD	Nordea 1 - European Find Dbt BI EUR	<b>FA B C</b>	6,45	4,6	10,88	EUR
iShares Em Mkts Govt Bd Ldx (LU) N7 EUR	<b>FA B C</b>	3,97	5,88	9,66	EUR	Acomea Breve Termine AI	<b>FA B C</b>	3,45	-4,41	6,42	EUR
Eaton Vance Intl (IRL) EMLclnc S Acc \$	<b>FA B C</b>	7,05	5,55	12,36	USD	M&G European Credit Investment E EUR Acc	<b>FA B C</b>	3,83	4,22	5,46	EUR
BSF Emerging Mkts Shrt Dur Bd D2 USD	<b>FA B C</b>		5,54	8,05	USD	Schroder ISF EURO Hi Yld C Acc EUR	<b>FA B C</b>	5,45	4,22	12,18	EUR
PIMCO GIS Em Mkts Bd Instl USD Acc	<b>FA B C</b>	6,43	5,5	11,11	USD	Schroder ISF EURO Crdt Convct C Acc EUR	<b>FA B C</b>	4,78	4,2	7,13	EUR
PIMCO GIS Em Mkts Bd ESG Ins USD Acc	<b>FA B C</b>	5,97	5,5	10,71	USD	Candriam Bds Euro High Yld C EUR Cap	<b>FA B C</b>	4,35	4,16	6,55	EUR
Jupiter Global EM Sht Dur Bd I USD Acc	<b>FA B C</b>		5,28	7,65	USD	BlueBay Inv Grd Euro Aggt Bd I EUR	<b>FA B C</b>	4,43	4,06	4,63	EUR
Aviva Investors Em Mkts Bd I USD Acc	<b>FA B C</b>	5,4	5,27	11,81	USD	Robeco Corporate Hybrid bonds IH €	<b>FA B C</b>		4,02	8,6	EUR
Wellington Oppoc EM Dbt S \$ Acc	<b>FA B C</b>	5,88	5,02	11,29	USD	UBS (Lux) BF EUR Flexible Pacc	<b>FA B C</b>	2,44	3,93	6,94	EUR
Amundi Fds Em Mkts Bd E2 EUR C	<b>FA B C</b>	4,26	4,98	14,68	EUR	DPAM L Bonds Higher Yield B	<b>FA B C</b>	4,33	3,86	8,7	EUR
Aviva Investors EM Corp Bd Ili EUR Acc	<b>FA B C</b>	4,49	4,94	8,93	EUR	Carmignac PF Flexible Bond A EUR Acc	<b>FA B C</b>	2,7	3,85	5,22	EUR
ERSTE BOND EM CORPORATE EUR R01 A	<b>FA B C</b>	4,86	4,92	7,92	EUR	UBS (Lux) BF EUR Flexible Pacc	<b>FA B C</b>	6,73	3,84	8,53	GBP
AS SICAV I EM Ttl Ret Bd I Qlnc USD	<b>FA B C</b>	5,25	4,89	7,96	USD	Schroder ISF EURO Corp Bd C Acc EUR	<b>FA B C</b>	3,88	3,81	6,3	EUR
Pictet-Global Emerging Debt P dy USD	<b>FA B C</b>	4,28	4,88	11,72	USD	Ellipsis High Yield Fund I EUR	<b>FA B C</b>	3,92	3,68	6,38	EUR
JPM Emerg Mkts Corp Bd A (acc) USD	<b>FA B C</b>	4,87	4,75	9,29	USD	L&G Euro Corporate Bond Z EUR Inc	<b>FA B C</b>	3,25	3,67	5,21	EUR
Pictet-Emerging Corporate Bds I USD	<b>FA B C</b>	5,36	4,74	11,13	USD	UBS (Lux) BF Euro Govt Bd I EUR Acc	<b>FA B C</b>	3,86	3,65	4,31	EUR
Neuberger Berman EM DbtHrdCcy USD I C	<b>FA B C</b>	6,17	4,63	12,29	USD	AXAWF Euro 7-10 I Cap EUR	<b>FA B C</b>	2,74	3,6	4,4	EUR
MS INVF Emerging Mkts Corp Debt Z	<b>FA B C</b>	5,65	4,46	11,09	USD	Nordea 1 - European High Yld Bd BI EUR	<b>FA B C</b>	4,7	3,53	9,67	EUR
Neuberger Berman Shrt DurEM DbtUSD I Acc	<b>FA B C</b>	3,91	4,17	6,74	USD	PriviEdge Frk Flx Er Agt Bd EUR NA	<b>FA B C</b>		3,5	4,57	EUR
Candriam Sat Bd Em Mkts I \$ Inc	<b>FA B C</b>		4,16	9,41	USD	Eurizon Bond Aggregate EUR Z EUR Acc	<b>FA B C</b>		3,49	4,54	EUR
M&G (Lux) Em Mkts Bd CI USD Acc	<b>FA B C</b>	6,08	3,97	11,8	USD	UNIQA Eastern European Debt Fund A	<b>FA B C</b>	3,81	3,41	7,58	EUR
Nordea 1 - Emerging Mkt Debt TR BI USD	<b>FA B C</b>		3,75	8,75	USD	MS INVF Euro Strategic Bond I	<b>FA B C</b>	3,22	3,35	4,95	EUR
BGF Emerging Markets Bond AI	<b>FA B C</b>	4,5	3,6	13,83	USD	EdR SICAV Financial Bonds I EUR	<b>FA B C</b>	5,05	3,32	9,23	EUR
Capital Group Em Mkts Dbt (LUX) A4	<b>FA B C</b>	5,08	3,54	11,97	USD	Threadneedle (Lux) European Strat Bd AE	<b>FA B C</b>	2,31	3,29	5,16	EUR
Nordea 1 - Emerging Market Bond BP USD	<b>FA B C</b>	4,75	3,39	14,81	USD	JPM Financials Bond A (acc) EUR	<b>FA B C</b>	2,91	3,28	6,72	EUR
L&G EM Short Duration Bond I EUR Hdg Acc	<b>FA B C</b>		3,31	9,31	EUR	Generali IS Euro Bond AY	<b>FA B C</b>	3,17	3,27	4,19	EUR
Vontobel Emerging Mkts Dbt I USD	<b>FA B C</b>	6,21	3,16	15,12	USD	MS INVF European HY Bd I	<b>FA B C</b>	4,5	3,25	12,64	EUR
JPM Emerg Mkts Strat Bd A perf (acc) USD	<b>FA B C</b>	3,91	3	10,75	USD	Janus Henderson Hirzn Euro Corp Bd I2 EUR	<b>FA B C</b>	3,04	3,21	5,26	EUR
Wellington Oppoc EM Dbt II € S Dis H	<b>FA B C</b>	3,48	2,93	10,36	EUR	Franklin European Ttl Ret A(acc)EUR	<b>FA B C</b>	2,27	3,2	4,84	EUR
BNPP Flexi I Bd Wld Em Invm Grd I Plus C	<b>FA B C</b>	1,94	2,83	5,41	EUR	Robeco European High Yield Bonds DH €	<b>FA B C</b>	3,98	3,2	9,17	EUR
LUX IM JP Morgan Short Emerging Debt HX	<b>FA B C</b>	1,47	2,66	6,85	EUR	Pictet-EUR Bonds P	<b>FA B C</b>	2,21	3,19	5,07	EUR
Ninety One GSF EM Lcl Ccy TIRdE I Acc\$	<b>FA B C</b>	4,02	1,97	10,45	USD	Kempen (Lux) Euro Credit Plus I	<b>FA B C</b>	2,87	3,18	5,02	EUR
DPAM L Bonds Emerging Markets Sust E EUR	<b>FA B C</b>	3,59	1,79	11,42	EUR	AB European Income I Inc	<b>FA B C</b>	3,43	3,17	7,62	EUR
Global Evolution EM Debt I EUR	<b>FA B C</b>	3,03	1,7	11,36	EUR	Pramerica Sicav Euro High Yield I	<b>FA B C</b>		3,17	11,18	EUR
Candriam Bds Em Mkts C USD Cap	<b>FA B C</b>	4,04	1,44	15,21	USD	Kempen (Lux) Euro Credit J	<b>FA B C</b>	2,74	3,08	4,62	EUR
Amundi Fds EM Lcl Ccy Bd I2 EUR AD D	<b>FA B C</b>	2,59	1,37	12,82	EUR	Invesco Euro Corporate Bond C EUR Acc	<b>FA B C</b>	2,79	3,07	5,66	EUR
JPM Emerging Markets Debt A (dist) EURH	<b>FA B C</b>	2,03	1,15	13,12	EUR	JPM EU Government Bond C (acc) EUR	<b>FA B C</b>	2,17	3,07	4,19	EUR
Amundi Fds EM Blind Bd I EUR C	<b>FA B C</b>	2,43	0,92	10,83	EUR	Epsilon Fund Euro Bond I EUR Acc	<b>FA B C</b>	2,4	3,05	4,14	EUR
Capital Group EM Lcl Ccy Dbt (LUX) B	<b>FA B C</b>	3,05	0,33	13,05	USD	Insight Sust Euro Corp Bd A EUR Acc	<b>FA B C</b>	2,95	3,03	5,39	EUR
Pictet-Emerging Local Ccy Dbt I USD	<b>FA B C</b>	2,59	0,29	13,53	USD	PIMCO GIS Euro Bond Instl EUR Acc	<b>FA B C</b>	2,84	3,02	4,01	EUR

ANALISI **RANKING**

**I FONDI CON MARCHI**

FONDO	MARCHIO
T. Rowe Price Euro Corp Bd I EUR	FA B C
BlackRock Euro Govt Enhanced Idx Flex	FA B C
HSBC GIF Euro High Yield Bond AD	FA B C
Amundi IS JP Morgan EMU Govies IE-D	FA B C
Fidelity Euro Bond A-Dis-EUR	FA B C
CompAM Active European Credit A Acc	FA B C
AXAWF Euro Credit Plus A Cap EUR	FA B C
Groupama Oblig Euro I	FA B C
JPM Europe High Yld Bd A (dist) EUR	FA B C
Schroder ISF EURO Bond C Dis AV	FA B C
UBS (Lux) IF Euro Bonds BA	FA B C
Eurizon Bond Corporate EUR Z Acc	FA B C
Invesco Euro Bond A EUR Acc	FA B C
Vontobel EUR Corp Bd Mid Yld A EUR	FA B C
Raiffeisen 902-Treasury Zero II VT	FA B C
iShares Euro Govt Bd Idx (LU) N2 EUR	FA B C
iShares Eur GovInflLkd Bldkx(IE)InstAcc€	FA B C
NN (L) Euro Sust Crdt I CapEUR	FA B C
MS INVF Euro Bond I	FA B C
Nordea1 - European Cross Credit BI EUR	FA B C
Pictet-EUR Government Bonds Pdy	FA B C
Franklin European Corp Bd I(acc)EUR	FA B C
BSFESG Euro Bond I2 EUR	FA B C
PrivilEdge NN IP Euro Crdt I EUR Acc	FA B C
CS (Lux) SQ Euro Corporate Bond EB EUR	FA B C
AXAWF Euro Inflation Bonds I Cap EUR	FA B C
iShares Euro InvGrdCorpBldkx(IE)InstAcc€	FA B C
MS INVF Euro Corporate Bond A	FA B C
PIMCO GIS Euro Income Bond Instl EUR Acc	FA B C
PIMCO GIS Euro Credit Instl EUR Acc	FA B C
Stt Strt Euro Infl Lnkld Bd Idx I EUR	FA B C
Franklin Euro High Yield A(Ydis)EUR	FA B C
Schroder ISF EURO Govt Bd A Dis EUR AV	FA B C
NN (L) Euro Credit P Dis EUR	FA B C
BGF Euro Corporate Bond A1 EUR	FA B C
Nordea1 - European Covered Bond BP EUR	FA B C
Amundi Fds Euro Corp Bd I EUR C	FA B C
BGF Euro Bond A2	FA B C
Amundi Fds Strategic Bd E2 EUR C	FA B C
Vanguard SRI € Invn Grd Bd Idx € Acc	FA B C
Capital Group Euro Bond (LUX) B	FA B C
M&G (Lux) Euro Corporate Bond Euro C Acc	FA B C
GFG Funds-Euro Global Bd P EUR Acc	FA B C
Amundi Fds Euro Govt Bd A EUR C	FA B C
Amundi Fds Euro Aggt Bd F2 EUR C	FA B C
Generali IS Euro Aggregate Bd BX	FA B C
Amundi Fds Optimal Yield E2 EUR C	FA B C
Eurizon Bond Corporate Smart Esg Z EUR	FA B C
BlackRock Defensive Yield Flex Acc EUR	FA B C
Pramerica Sicav Euro Corporate Bond R	FA B C
Nordea1 - Low Dur Eurp Cov Bd BI EUR	FA B C
Wells Fargo (Lux) WF EUR SD Cd I-REURAcc	FA B C
AZ Fd1 AZ Bond - Euro Corp A-AZ Fd Acc	FA B C
Pictet-EUR Short Term High Yield I EUR	FA B C
Generali IS Euro Bond 1/3Y BX	FA B C
Fidelity Euro Short Term Bond Y-Acc-EUR	FA B C
ODDO BHF Euro Credit Short Dur DP-EUR	FA B C
Carmignac Sécurité A EUR Acc	FA B C
UBS (Lux) BF CHF P-acc	FA B C

**Vanguard**  
VALUE TO INVESTORS



10 FUNDSPEOPLE 2021

DATI AL 19 APRILE 2021

RENDIMENTO ANNUALIZZATO 5 ANNI	RENDIMENTO ANNUALIZZATO 3 ANNI	VOLAT. 3 ANNI	VALUTA	FONDO	MARCHIO	RENDIMENTO ANNUALIZZATO		VOLAT. 3 ANNI	VALUTA
						5 ANNI	3 ANNI		
2,8	3,02	5,52	EUR	Anima Obbligazionario High Yield BTF	FA BC		0,56	10,86	EUR
2,06	2,99	4,04	EUR	Invesco Euro Short Term Bond C EUR Acc	FA BC	0,62	0,5	2,09	EUR
3,54	2,92	7,16	EUR	Tikehau Short Duration I EUR Acc	FA BC	0,96	0,43	2,22	EUR
2,08	2,83	4,06	EUR	GS ESG Enh Euro Shrt Du Bd Plus I Acc €	FA BC	0,63	0,41	2,13	EUR
2,25	2,83	3,97	EUR	Pictet-EUR Short Term Corp Bds I	FA BC	0,56	0,39	2,71	EUR
3,11	2,82	5,32	EUR	AXAWF Euro Credit Short Dur I Cap EUR	FA BC	0,43	0,37	2,37	EUR
2,43	2,81	6,08	EUR	LUX IM Blackrock Crdt Defensv Strats CX	FA BC	0,25	0,36	5,58	EUR
2,12	2,81	4,13	EUR	Fonditalia Euro Bond R	FA BC	-0,31	0,31	2,04	EUR
3,6	2,77	8,8	EUR	DWS Invest ESG Euro Bonds (Short) FC	FA BC	0,33	0,09	1,92	EUR
2,31	2,73	4,35	EUR	Pictet-EUR Short-Mid-Term Bonds I	FA BC	0,03	-0,01	1,37	EUR
1,94	2,73	4,02	EUR	EuroFundLux - Floating Rate B	FA BC	-0,8	-0,05	3,89	EUR
2,38	2,68	5,67	EUR	Arca Risparmio	FA BC	-0,07	-0,1	1,92	EUR
2,57	2,68	5,11	EUR	Schroder ISF EURO S/T Bd A Dis AV	FA BC	-0,14	-0,1	1,46	EUR
2,56	2,68	7,02	EUR	MS INVF Short Maturity Euro Bond I	FA BC	0,08	-0,15	1,5	EUR
2,18	2,67	4,44	EUR	Tendercapital Bond Two Steps Rtl € Acc	FA BC	1,66	-0,23	4,01	EUR
1,79	2,63	4,01	EUR	Candriam Bds Euro Short Term C EUR Cap	FA BC	-0,07	-0,27	1,44	EUR
2,51	2,59	5,49	EUR	Raiffeisen-Euro-Short-Term-Rent R A	FA BC	-0,25	-0,28	1,43	EUR
2,39	2,58	5,41	EUR	BGF Euro Short Duration Bond A2 EUR	FA BC	-0,05	-0,31	1,94	EUR
1,89	2,57	3,41	EUR	Tendercapital Glb Bd Shrt Durlnet€ Acc AI	FA BC		-2,21	4,38	EUR
3,05	2,57	8,16	EUR	EIS Contingent Convertible Bonds I	FA BC				EUR
1,66	2,57	4,18	EUR	Fidelity Euro Bond FAM L Acc	FA BC				EUR
2,48	2,55	4,98	EUR	Fidelity Euro Short Term Bond FAM L Acc	FA BC				EUR
	2,53	3,75	EUR	Janus Henderson Euro Corp Bd FAM LEUR Acc	FA BC				EUR
	2,53	5,51	EUR	L&G Euro High Alpha Corp Bond I EUR Acc	FA BC				EUR
2,35	2,51	4,3	EUR	PIMCO Obbligazionario Pcdnt Ins EUR Acc	FA BC				EUR
2,42	2,48	5,41	EUR						
2,3	2,47	5,22	EUR	<b>Fixed Income Miscellaneous</b>					
2,76	2,47	6,13	EUR	SWC (LU) BF Responsible COCO DTH CHF	FA BC	6,97	4,24	14,68	CHF
3,67	2,44	5,41	EUR	Muznich Eurp Loans EUR Acc Founder	FA BC		2,91	12,29	EUR
2,57	2,43	5,14	EUR	Invesco India Bond C USD Acc	FA BC	3,47	2,2	7,96	USD
2,36	2,42	5,46	EUR	Eurizon Securitized Bond ZD EUR Inc	FA BC		0,03	7,24	EUR
3,28	2,4	8,79	EUR	Eurizon Obbligazioni Edizione Più	FA BC				EUR
1,69	2,4	4,14	EUR	<b>Global Fixed Income</b>					
2,18	2,39	5,7	EUR	Nomura Fds Global Dynamic Bond I USD	FA BC	8,77	9,42	7,2	USD
2,35	2,38	5,24	EUR	H2O Multi Aggregate R USD	FA BC	8,87	8,9	7,78	USD
2,16	2,34	2,2	EUR	Vanguard Global Credit Bond Ins USDH Acc	FA BC		8,05	5,93	USD
2,51	2,18	6,72	EUR	Legg Mason BW Glb Inc Opt PR \$ Dis (M) re	FA BC	7,17	7,89	6,18	USD
1,71	2,04	4,26	EUR	BlueBay Global High Yield Bd B USD	FA BC	7,44	7,66	9,09	USD
2,45	2,01	8,8	EUR	Janus Henderson Hrnz Glb HY Bd I2 USD	FA BC	8,58	7,65	10,48	USD
	2,01	3,96	EUR	Baillie Gifford WW Gbl Strat Bd B \$ Acc	FA BC	6,77	7,5	6,13	USD
1,5	1,99	4,28	EUR	M&G (Lux) Glb Corp Bd C USD Acc	FA BC	6,03	7,23	5,81	USD
2,34	1,97	5,28	EUR	Threadneedle (Lux) Gbl Corp Bd IU	FA BC	5,56	7,01	6,04	USD
0,69	1,95	4,46	EUR	Aegon Strategic Global Bd B Inc EUR Hdj	FA BC	4,56	6,91	7,64	EUR
1,26	1,77	4,69	EUR	PIMCO GIS Divers Inc Intl USD Acc	FA BC	6,84	6,72	7,21	USD
1,38	1,69	5,22	EUR	JB FI Global Quality High Yield USD K	FA BC		6,58	8,17	USD
1,97	1,68	2,73	EUR	Janus Henderson Hrnz Strat Bd A2 USD	FA BC		6,35	5,56	USD
3,03	1,58	8,73	EUR	Invesco Global Inv Grd Corp Bd E EUR Acc	FA BC	3,43	6,32	6,9	EUR
	1,54	4,88	EUR	Muznich Global Tact Crdt HUSD Inc Fndr	FA BC	5,01	6,14	5,63	USD
	1,39	4,09	EUR	Schroder ISF Gbl Corp Bd A Dis MV	FA BC	4,81	6,09	7,1	USD
1,11	1,21	6	EUR	FvS Bond Opportunities EUR I	FA BC	5,4	5,78	6,39	EUR
	1,2	1,05	EUR	JPM Global Corp Bd A (acc) USD	FA BC	4,46	5,76	5,89	USD
1,32	1,1	3,74	EUR	Candriam Bds Global Hi Yld I EUR Cap	FA BC	5,33	5,73	6,33	EUR
1,37	1,05	6,01	EUR	Capital Group Glb Hi Inc Opps (LUX) B	FA BC	5,28	5,72	10,31	EUR
1,47	0,99	8,1	EUR	Schroder ISF Gbl Hi Yld C Acc USD	FA BC	6,8	5,58	11,24	USD
1,18	0,94	2,06	EUR	Vontobel Bond Global Aggt AH Hdj USD	FA BC	4,13	5,42	10,7	USD
0,88	0,93	1,97	EUR	ASSII-TlRet Crd D Acc GBP	FA BC	5,47	5,4	8,35	GBP
1,18	0,77	4,64	EUR	JPM Flexible Credit A (acc) USD	FA BC	5,14	5,3	6,71	USD
0,81	0,67	3,28	EUR	T. Rowe Price Glb HY Bd A USD	FA BC	6,18	5,23	9,8	USD
-0,08	0,62	4,42	CHF	Vontobel TwentyFour Strat Inc G GBP	FA BC	6,25	5,19	7,21	GBP

La proprietà intellettuale è riconducibile alla fonte specificata in testa alla pagina. Il ritaglio stampa è da intendersi per uso privato



I FONDI CON MARCHIO FUNDSPEOPLE 2021

DATI AL 19 APRILE 2021

FONDO	MARCHIO	RENDIMENTO ANNUALIZZATO		VOLAT. 3 ANNI	VALUTA	FONDO	MARCHIO	RENDIMENTO ANNUALIZZATO		VOLAT. 3 ANNI	VALUTA
		5 ANNI	3 ANNI					5 ANNI	3 ANNI		
BlueBay Glob Inv Grd Corp Bd I EUR	FA BC	4,46	5,14	7,68	EUR	Templeton Global Bond A(Mdis)USD	FA BC	0,91	-1,49	6,15	USD
PIMCO GIS Gbl Bd Instl USD Acc	FA BC	4,54	5,11	3,26	USD	Templeton Global Ttl Ret A(acc)USD	FA BC	0,44	-3,33	7,99	USD
Fidelity Sust Strat Bd A-Acc-USD	FA BC	3,23	4,92	4,13	USD	Anima Obbligazionario Flessibile F	FA BC				EUR
JPM Global Bond Opps A (acc) USD	FA BC	4,92	4,9	5,28	USD	LUX IM Fidelity Global Low Duration HX	FA BC				EUR
Candriam Sst Bd Gbl HtYld I € Acc	FA BC		4,86	5,13	EUR	EIS Global Bond I	FA BC				EUR
PIMCO GIS Income E USD Acc	FA BC	5,03	4,76	6,13	USD	Invesco Global Ttl Ret Bd FAM L EUR Acc	FA BC				EUR
BGF Global High Yield Bond CI USD	FA BC	5,59	4,66	9,03	USD						
UBAM Global High Yield Solution AC USD	FA BC	5,57	4,66	8,11	USD	<b>US Fixed Income</b>					
Robeco Global Credits IH EUR	FA BC	3,36	4,63	6,83	EUR	TCW Fds MetWest High Yield Bd IU	FA BC	7,43	8,14	6,25	USD
Fidelity Global Bond A-Dis-USD	FA BC	3,46	4,6	4,72	USD	PineBridge USD Inv Grd Crdt X USD Acc	FA BC		8	7,52	USD
MS INVF Global Fixed Income Opps Z	FA BC	5,2	4,45	6,31	USD	PGIM Broad Market US HY Bd USD I Acc	FA BC	8,23	7,88	9,14	USD
PIMCO GIS Gbl Bd Ex-Us Instl USD Acc	FA BC	4,33	4,45	3,64	USD	Candriam GF US HY Corporate Bds IG acc	FA BC	8	7,74	8,75	GBP
Fisch Bond Global Corporates BC	FA BC	3,44	4,33	6,43	CHF	NN (L) US Credit P Cap USD	FA BC	5,48	7,48	7,34	USD
M&G Total Return Crdt Invmt F GBPH Acc	FA BC	4,34	4,32	5,14	GBP	Wells Fargo(Lux)WF \$IG Crdt I \$ Net Inc	FA BC		7,32	6,6	USD
DPAM L Bonds Universalis Uncons B	FA BC	3,52	4,25	8,61	EUR	Capital Group US Corp Bd (LUX) Z	FA BC	5,14	7,13	6,25	USD
Schroder ISF Strat Crdt C Acc GBP	FA BC	4,2	4,21	8,2	GBP	Lord Abbett Multi Sector Inc I USD Acc	FA BC	7,9	7,12	9,1	USD
M&G (Lux) Gbl Macro Bd A USD Acc	FA BC	3,35	4,16	5,17	USD	MFS Meridian US Corporate Bond II USD	FA BC	5,03	6,98	6,98	USD
Muzinich Enhancedyield S-T HUSD Acc A	FA BC	4,08	4,06	5,64	USD	PIMCO GIS US Hi Yld Bd Instl USD Acc	FA BC	6,92	6,07	8,84	USD
M&G (Lux) Gbl FI Rt HY CI USD Acc	FA BC	5,18	4,01	11,21	USD	AXAWF US High Yield Bonds I Cap USD	FA BC	7,13	6,05	7,55	USD
Wellington Global HY Bond S EUR Acc H	FA BC	4,92	3,99	9,72	EUR	UBAM - US High Yield Solution IC USD	FA BC		6,03	8,26	USD
AXAWF Global Strategic Bds F Cap GBPH	FA BC	3,81	3,96	3,43	GBP	Amundi Fds Pioneer US Bd A2 EUR C	FA BC	2,45	5,76	5,75	EUR
GS Global Fixed Inc (Hdg) I Inc EUR	FA BC	2,23	3,95	3,98	EUR	Schroder ISF US Dllr Bd C Dis USD AV	FA BC	3,94	5,75	4,09	USD
Capital Group Global Bd (LUX) B EUR	FA BC	0,91	3,94	5,33	EUR	TCW Fds MetWest Total Return Bd IU	FA BC	3,58	5,65	3,56	USD
Jupiter Dynamic Bond I EUR Q Inc	FA BC	3,17	3,83	4,72	EUR	JPM Income A (acc) USD	FA BC	5,5	5,6	6,85	USD
BGF Fixed Income Global Opps A2	FA BC	3,73	3,82	5,36	USD	PIMCO GIS Ttl Ret Bd Instl USD Acc	FA BC	3,95	5,4	3,72	USD
BGF Global Inflation Linked Bd A2 USD	FA BC	4,09	3,77	3,39	USD	JPM US Aggregate Bond A (dist) USD	FA BC	2,79	4,7	3,59	USD
MS INVF Global Bond I	FA BC	3,76	3,71	5,61	USD	Amundi Fds Plnr Strat Inc A USD C	FA BC	3,9	4,66	8,31	USD
PIMCO GIS Gbl Rl Ret Instl EUR H Acc	FA BC	3,43	3,68	5,75	EUR	Pictet-USD Government Bonds P USD	FA BC	2,07	4,46	4,91	USD
Amundi Fds Gbl Aggt Bd I USD C	FA BC	3,61	3,67	6,32	USD	GS US Mortg Bkld Secs I Inc USD	FA BC	2,76	4,45	2	USD
Pictet-Global Bonds I USD	FA BC	2,93	3,61	5,94	USD	Vanguard U.S. Govt Bd Idx \$ Acc	FA BC	2,2	4,43	4,44	USD
Wellington Global Bond S USD Acc	FA BC	2,8	3,52	4,44	USD	Franklin Strategic Income I(acc)USD	FA BC	3,96	4,17	7,33	USD
Fidelity Gbl Strt Dur Inc A-MD-USD	FA BC	2,18	3,48	5,53	USD	JPM Global High Yield Bond C (acc) EURH	FA BC	4,74	3,68	12,04	EUR
Robeco High Yield Bonds DH €	FA BC	4,3	3,36	8,71	EUR	GS US Dollar Short Dur Bond I Acc USD	FA BC		3,23	1,54	USD
AS SICAV I Global Bond I Acc USD	FA BC	2,61	3,35	5	USD	MS INVF US Dollar Short Duration Bond Z	FA BC		2,78	1,25	USD
AXAWF Global Infl Bds I Cap EUR	FA BC	2,7	3,27	5,18	EUR	JPM Income Opp A perf (acc) EURH	FA BC	0,56	-0,71	7,24	EUR
ERSTE Responsible Bond Global Impact T	FA BC	1,12	3,18	4,11	EUR	Loomis Sayles US Core Plus Bd NIA USD	FA BC				USD
JPM Global Strat Bd A perf (acc) USD	FA BC	3,09	3,18	3,04	USD						
Mirabaud Global Strategic Bd A USD Acc	FA BC	3,27	3,16	5,06	USD	<b>Asia Equity</b>					
AXAWF Global Green Bds I Dis EUR	FA BC	1,58	3,15	4,48	EUR	JPM Pacific Equity A (dist) USD	FA BC	17,34	14,39	17,22	USD
Amundi Rspnb Investing Imp Gr Bds I C	FA BC		3,08	4,49	EUR	Fidelity Pacific A-Dis-USD	FA BC	12,55	10,43	20,88	USD
Fondo Alto Internazionale Obblig	FA BC	0,66	3,02	5,51	EUR	Gamax Asia Pacific A	FA BC	10,44	9,54	16,64	EUR
iShares Green Bd Idx (IE) D Acc EUR	FA BC		3,01	4,31	EUR						
Fonditalia Opportunities Divers Inc S	FA BC		3,01	6,5	EUR	<b>Asia ex-Japan Equity</b>					
Schroder ISF Gbl Infl Lnk Bd C Acc EUR	FA BC	2,68	2,97	5,44	EUR	MS INVF Asia Opportunity Z	FA BC	26	21,27	20,78	USD
Eurizon Absolute Green Bonds Z Acc	FA BC		2,95	8,12	EUR	Fidelity Asia Pacific Opps Y-Acc-EUR	FA BC	17,59	20,27	20,09	EUR
Invesco Global Ttl Ret EUR Bd C EUR Acc	FA BC	2,89	2,95	4,33	EUR	Matthews Asia Ex Japan Div I USD Acc	FA BC	19,89	16,01	17,55	USD
LUX IM Twentyfour Global Strategic Bd HX	FA BC	3,02	2,88	6,67	EUR	JPM Asia Growth A (acc) USD	FA BC	19,45	15,67	19,37	USD
FISCH Bond Global High Yield AE2	FA BC	4,07	2,84	9,3	EUR	GemAsia I	FA BC		14,8	19,98	EUR
Eurizon Global Bond Z EUR	FA BC		2,79	5,59	EUR	GAM Multistock Asia Focus Equity USD C	FA BC	20,1	14,65	19,55	USD
Schroder ISF Global Bond A Dis AV	FA BC	2,72	2,77	7,08	USD	T. Rowe Price Asian Opp Eq I USD	FA BC	17,19	14,65	18,02	USD
AXAWF Global High Yield Bds F Dis EUR H	FA BC	4,39	2,65	8,7	EUR	LO Funds Asia High Convic USD PA	FA BC	18,44	14,6	18,06	USD
Amundi Fds Optimal Yld S/T I2 EUR C	FA BC		2,38	10,32	EUR	Nikko AM Asia Ex-Japan A USD	FA BC	15,4	14,3	19,48	USD
Carmignac PF Global Bond A EUR Acc	FA BC	3,32	2,2	10,32	EUR	Schroder ISF Emerging Asia C Acc USD	FA BC	18,91	14,18	19,86	USD
Pramerica Sicav Global Inflation Lnk I	FA BC		2,2	2,89	EUR	Mirae Asset Asia Great Consumer Eq I USD	FA BC	15,63	14,12	17,67	USD
JPM Global Government Bond A (acc) EUR	FA BC	0,93	2,11	3,55	EUR	Threadneedle Asia Ins Acc GBP	FA BC	17,24	13,78	20,26	GBP
Nordea 1 - Flexible Fixed Income BI EUR	FA BC	0,92	1,38	1,96	EUR	UBS (Lux) KSS Asian Eqs \$ USD P Acc	FA BC	17,41	11,94	19,97	USD
Eurizon Absolute High Yield Z EUR	FA BC		1,25	6,4	EUR	Schroder ISF Asian Opps A Dis USD AV	FA BC	16,87	11,69	20,26	USD
Quaestio Solutions Funds Gb Mer Bd I Acc	FA BC	1,01	1,23	5,04	EUR	Fidelity Sustainable Asia Eq A-Dis-USD	FA BC	15,42	11,57	18,87	USD
Mediolanum Ch International Bond LH A	FA BC	-0,97	0,72	3,5	EUR	UBS (Lux) ES As Smlr Coms (USD) P-acc	FA BC	13,56	11,5	18,46	USD
						Invesco Asian Equity C USD AD	FA BC	16,22	11,16	20,96	USD
						FSSA Asian Eq Plus I USD Inc	FA BC	13,5	10,62	16,42	USD



ANALISI **RANKING**

**I FONDI CON MARCHI**

FONDO	MARCHIO
Invesco Asia Opportunities Eq C USD Acc	FA B C
FSSA Asia Focus III USD Acc	FA B C
Templeton Asian Growth A(Yds)USD	FA B C
<b>Australia &amp; New Zealand Equity</b>	
AS SICAV I AUS Equity A Acc AUD	FA B C
<b>Consumer Goods &amp; Services Sector Equity</b>	
Invesco Gbl Cnsmr Trnds A USD Acc	FA B C
LO Funds World Brands P EUR Acc	FA B C
Fidelity Global Cnsmr Inds A-Dis-EUR	FA B C
Pictet-Premium Brands I EUR	FA B C
CPR Invest Food For Gens I EUR Acc	FA B C
<b>Energy Sector Equity</b>	
BGF Sustainable Energy A2	FA B C
Pictet-Clean Energy I USD	FA B C
Eurizon Azioni Energia E Mat Prime	FA B C
<b>Equity Miscellaneous</b>	
Pictet-Water I EUR	FA B C
Pictet-Nutrition I USD	FA B C
Eurizon Sustainable Global Eq Z EUR Acc	FA B C
<b>Europe Emerging Markets Equity</b>	
Schroder ISF Emerging Europe C Acc EUR	FA B C
Dela-ConvergenceAktien CF	FA B C
<b>Europe Equity Large Cap</b>	
DNCA Invest Norden Europe Q EUR	FA B C
MS INV F Europe Opportunity Z	FA B C
Comgest Growth Europe Opps EUR Acc	FA B C
Mirova Europe Environmental Eq I/A EUR	FA B C
BGF Continental Eurp Flex E2 EUR	FA B C
Threadneedle Pan Eurp Focus Ins Acc GBP	FA B C
Comgest Growth Europe EUR Acc	FA B C
Candriam Eqs L Eurp Innovt C EUR Cap	FA B C
Nordea 1 - Nordic Stars Equity BI EUR	FA B C
DNCA Invest SRI Europe Gr I EUR	FA B C
Carmignac PF Grande Europe A EUR Acc	FA B C
Fidelity European Dynamic Gr A-Dis-EUR	FA B C
NN (L) European Sust Eq I Cap EUR	FA B C
DPAM INVEST B Equities Europe Sust B Cap	FA B C
BSF European Opps Extension A2 EUR	FA B C
Threadneedle (Lux) European Select IE	FA B C
Threadneedle European Sel Ins Acc GBP	FA B C
BGF European Focus A2	FA B C
AS SICAV I European Eq A Acc EUR	FA B C
AXAWF Fram Switzerland F Cap CHF	FA B C
JB Eq Global Excell Eurp EUR B	FA B C
Echiquier Positive Impact Europe A	FA B C
Mandarine Active G	FA B C
UBS (Lux) Eq Eurp Opp Sst (EUR) P Acc	FA B C
MFS Meridian European Value A1 EUR	FA B C
BGF European Special Situations A2	FA B C
Candriam Sst Eq Euro I Acc €	FA B C
UBAM Swiss Equity AC CHF	FA B C
LO Funds Europe High Conv EUR ND	FA B C
LO Funds Swiss Equity CHF NA	FA B C
Amundi Fds Eurp Eq Green Imp I EUR C	FA B C
Unif Institutional Eurp Eq Concentrated	FA B C
CS European Dividend Value FB EUR	FA B C
Candriam Sust Europe C Cap	FA B C

**Vanguard**  
VALUE TO INVESTORS



**10 FUNDSPEOPLE 2021 DATI AL 19 APRILE 2021**

RANK	RENDIMENTO ANNUALIZZATO			VALUTA	FONDO	MARCHIO	RENDIMENTO ANNUALIZZATO			VALUTA
	5 ANNI	3 ANNI	3 ANNI				5 ANNI	3 ANNI	3 ANNI	
	13,52	10,02	18,44	USD	Fidelity Sustainable Euroz Equ E-Acc-EUR	<b>FA BC</b>	8,16	10	17,45	EUR
	13,19	9,39	15,82	USD	Quaestio Solutions Funds Eur Bt Eq I Acc	<b>FA BC</b>	9,74	9,83	16,38	EUR
	12,63	7,72	19,68	USD	Janus HndrnPan Eurp A2 EUR	<b>FA BC</b>	8,14	9,77	17,22	EUR
					CS (Lux) Eurozone Quality Gr Eq EB EUR	<b>FA BC</b>	10,36	9,7	20,02	EUR
	9,85	10,6	20,61	AUD	Candriam Stt Eq EMU I € Acc	<b>FA BC</b>	10,16	9,63	18,89	EUR
					DPAM Equities L EMU SRI MSCI Index B	<b>FA BC</b>		9,55	19,17	EUR
	23,57	23,35	26,58	USD	UBS (Lux) EF Euro Countrs Oppo (EUR) P	<b>FA BC</b>	8,56	9,55	16,76	EUR
	20,29	20,89	20,28	EUR	G Fund Total Return All Cap Europe IC	<b>FA BC</b>	7,32	9,4	14,32	EUR
	13,58	17,13	15,62	EUR	Vontobel European Equity A EUR	<b>FA BC</b>	5,63	9,37	13,79	EUR
	14,01	16,64	21,33	EUR	Threadneedle (Lux) Pan Eur Eq Dv 9EP EUR	<b>FA BC</b>	6,47	9,36	18,57	EUR
		12,38	16,8	EUR	DPAM INVEST B Equities Euroz A Dis	<b>FA BC</b>	10,97	9,33	16,94	EUR
					Pictet-Quest Europe Sust Eqs P EUR	<b>FA BC</b>	6,96	8,81	16,96	EUR
	17,55	21,77	20,06	USD	AXAWF Fram Eurozone RI F Cap EUR	<b>FA BC</b>	9,48	8,78	17,93	EUR
	18,34	21,17	22,44	USD	Eleva UCITS Eleva Eurp Sell I EUR acc	<b>FA BC</b>	9,9	8,67	18,35	EUR
	4,51	-0,72	26,55	EUR	Eleva UCITS Eleva Euroz Sell I EUR acc	<b>FA BC</b>		8,66	19,69	EUR
					HSBC GIF Euroz Growth MIC	<b>FA BC</b>	9,21	8,42	18,49	EUR
	12,19	15,77	17,49	EUR	Generali SRI Ageing Population AY EUR	<b>FA BC</b>	8,54	8,4	16,36	EUR
	11,89	11,67	15,67	USD	MFS Meridian European Research AI EUR	<b>FA BC</b>	7,83	8,29	14,92	EUR
		8,43	21,16	EUR	iShares Europe Index (IE) Flex Acc EUR	<b>FA BC</b>	8,17	7,94	17,26	EUR
					Mirova Euro Sustainable Equity R/A EUR	<b>FA BC</b>	7,97	7,84	18,69	EUR
	11,04	6,81	26,33	EUR	Of Find Inv RS Euro Eq Smt Beta XL A/I	<b>FA BC</b>	9,21	7,75	17,66	EUR
	8,3	6,61	22,6	EUR	Fidelity European Div Y-Acc-EUR	<b>FA BC</b>	5,98	7,72	16,66	EUR
					Allianz Valeurs Durables RC	<b>FA BC</b>	8,44	7,71	18,54	EUR
					EdR SICAV Euro Sustainable Eq A EUR	<b>FA BC</b>	8,58	7,32	16,58	EUR
		28,22	16,09	EUR	Sycamore Shared Growth A	<b>FA BC</b>	7,28	7,17	13,03	EUR
	16,1	23,5	15,22	EUR	JPM Europe Select Equity A (acc) EUR	<b>FA BC</b>	7,11	6,98	17,73	EUR
	17,69	18	18,66	EUR	Amundi Fds Eurp Equity Cnsv I EUR C	<b>FA BC</b>	6,06	6,95	13,58	EUR
	12,73	17,54	18,01	EUR	BGF European Equity Income A2	<b>FA BC</b>	5,38	6,92	16,64	EUR
	13,71	16,52	18,16	EUR	Cleome Index Europe Equities Y EUR Acc	<b>FA BC</b>	6,87	6,82	16,74	EUR
	12,3	16,14	14,6	GBP	Amundi Azionario Val Eurp a dist A	<b>FA BC</b>	5,83	6,61	18,25	EUR
	12,45	16,09	14,27	EUR	HSBC RIF SRI Euroz Equity AC	<b>FA BC</b>	8,65	6,52	19,07	EUR
	12,33	15,33	14,59	EUR	DWS Invest II Eurp Top Div XC	<b>FA BC</b>	6,46	6,46	16,01	EUR
	11,32	14,84	17,72	EUR	CS (Lux) European Div Plus Eq EB EUR	<b>FA BC</b>	5,19	6,13	14,54	EUR
	12,41	14,59	14,36	EUR	Amundi Fds Euroz Equity E2 EUR C	<b>FA BC</b>	7,3	5,84	21,31	EUR
	12,58	14,36	14,76	EUR	New Capital Dynamic Eurp Eq EUR Ord Inc	<b>FA BC</b>	6,02	5,81	14,98	EUR
	11,7	14,25	15,62	EUR	DPAM L Equities Conviction Research B	<b>FA BC</b>	6,96	5,61	14,38	EUR
	12,03	14,2	15,72	EUR	Horizon Top European Research Z EUR Acc	<b>FA BC</b>		5,52	17,57	EUR
	11,87	14,04	15,93	EUR	Janus Henderson Hrnz Euroz A2 EUR	<b>FA BC</b>	6,38	5,36	21,95	EUR
	13,28	13,95	17,58	EUR	Fonditalia Equity Europe R	<b>FA BC</b>	5,04	5,27	16,33	EUR
	10,37	13,08	14,76	EUR	JPM Europe Equity Plus A perf (acc) EUR	<b>FA BC</b>	5,96	4,39	19,38	EUR
	12,49	12,86	15,63	GBP	Schroder ISF EURO Equity C Dis EUR AV	<b>FA BC</b>	7,22	4,38	20,74	EUR
	10,11	12,8		USD	Euroz Azionario PIR Italia Azionario A	<b>FA BC</b>		4,11	18,74	EUR
	10,35	12,59	14,62	EUR	AB Euroz Equ Pfix Acc	<b>FA BC</b>	8,5	3,33	21,8	EUR
	13,16	12,48	13,72	CHF	Invesco Sus Pan Eurp Stu Eq C Acc EUR	<b>FA BC</b>	4,7	3,15	16,25	EUR
	9,4	11,87	13,77	EUR	Amundi Fds European Eq Val M2 EUR C	<b>FA BC</b>	6,83	2,4	25,23	EUR
	12,1	11,87	14,77	EUR	AB European Eq Pfx A Acc	<b>FA BC</b>	6,1	2,18	20,72	EUR
	8,81	11,61	14,51	EUR	JPM Europe Strategic Dividend A (acc) EUR	<b>FA BC</b>	3,22	2,06	20,54	EUR
	7,84	11,5	14,81	EUR	Tendercapital Secular Euro Instl € Acc	<b>FA BC</b>	3,34	1,62	16,72	EUR
	9,24	11,48	14,63	EUR	Schroder ISF Eurp Div Mxmsr C Acc EUR	<b>FA BC</b>	0,38	-4,51	20,02	EUR
	11,53	11,3		USD	JPMorgan European Equity FAM L EUR Inc	<b>FA BC</b>				EUR
	9,62	11,23	16,74	EUR	Interfund Team Equity Europe A	<b>FA BC</b>				EUR
	11,37	10,79	13,48	CHF	<b>Europe Equity Mid/Small Cap</b>					
	9,47	10,42	15,16	EUR	Nordea 1 - Nordic Equity Small Cp BP SEK	<b>FA BC</b>	20,33	19,7	18,77	SEK
	11,94	10,4	13,05	CHF	Comgest Growth Eurp Smrl Coms EUR Acc	<b>FA BC</b>	17,54	18,14	18,65	EUR
	8,33	10,32	18,99	EUR	Wellington Pan Eurp Sm Cp Eq S EUR Acc Uh	<b>FA BC</b>		13,84	19,18	EUR
	9,51	10,16	16,82	EUR	Threadneedle (Lux) Pan Eurp Sm Cp Opps AE	<b>FA BC</b>	13,79	13,61	19,07	EUR
	10,91	10,06	16,42	EUR	Echiquier Entrepreneurs A	<b>FA BC</b>	15,9	13,28	17,63	EUR
	8,59	10,04	16,74	EUR	BGF Swiss Small & MidCap Opps A2 CHF	<b>FA BC</b>	16,31	12,72	16,2	CHF

La proprietà intellettuale è riconducibile alla fonte specificata in testa alla pagina. Il ritaglio stampa è da intendersi per uso privato



## INDICE DELLE SOCIETÀ

51 I MAGGIO

### ABC

Aberdeen Standard Investments	7, 16, 29
ACATIS Investments	86
AcomeA SGR	16
Aegon AM	90
Agora Investments SGR	16
Alger	101
Allfunds	11, 100
Allianz (Gruppo)	16, 20
Allianz Bank Finacial Advisors	20
Allianz Global Investors	13, 29
Amundi Group	10, 16, 29, 97
Amundi SGR	16
Anima Holding	16, 80
Anima SGR	80
Anthilia Capital Partners SGR	74
Arca Fondi SGR	16
ARK Invest	65
Associazione di Fondazioni e di Casse di Risparmio (ACRI)	36
Associazione Italiana del Private Banking (AIPB)	34
Assogestioni	16
Assoreti	20
Aviva Investors	16
AXA IM	16, 86
Azimut (Gruppo)	16
Azimut CM SGR	20
Bain Capital	55
Banco BPM	16
BG FM	30
BlackRock	16, 29, 90, 104
Bloomberg	76
BlueBay AM	104
BlueOrchard	56
Bluestone	58
BMO Global AM	90
BNL - BNP Paribas - Life Banker	20, 43
BNP Paribas (Banca)	20

BNP Paribas (Gruppo)	16
BNP Paribas AM	29, 42
BNP Paribas RE Investment SGR	16
BNP Paribas Securities Services SCA	11
BNYMellon IM	16, 97
Borsa Italiana	73
Boston Consulting Group	95
BPER Banca	16
Broadridge Fund Solutions	97
Brown Advisory	101
Cadence	11
Cambridge Associates	48
CANDRIAM	16, 29
Capital Group	34, 86, 102
Cassa Forense	43
Ceresio Italia (Gruppo)	16
China Merchants Bank (CMB)	11
CIB Bank	11
CMB Wealth Management	11
CNP Partners	78
Conser	42
Consultinvest (Gruppo)	20
Consultinvest AM SGR	16
Consultinvest Investimenti SIM	20
CPR AM	97
Credem	16, 20
Credit Suisse (Gruppo)	16
Credit Suisse AG	11
Credit Suisse AM	5, 29

### DEF

Deutsche Bank (Gruppo)	16
Diaman	16
Diaphanum Americas	10
DLA Piper (Studio Legale)	62
DPAM	30
DWS Group	29
Ersel (Gruppo)	16
Eurizon Asset Management Hungary	11
Eurizon Capital SGR	11, 16, 86
Euromobiliare (Banca)	20
EY	38
Federated Hermes	30
Fidelity International	16, 29, 98, 104
Fideuram - Intesa	20
Sanpaolo Private Banking	20
Fideuram (Gruppo)	20
Fideuram AM SGR	30
Fideuram Investimenti SGR	16
Finanziaria Internazionale	16
FincoBank	20
Finnat Euramerica (Banca)	16
First Trust	65
Flossbach von Storch	86
Franklin Templeton Investments	16, 29, 52
FundPartner Solutions	86
GAM SGR	30
Generali (Banca)	16, 20
Generali Investments SGR	30
Greenworks Lending	10
Groupama AM SGR	16
Harvest Portfolios Group	65
Hedge Invest SGR	16
Hywin AM Hong Kong	11
Hywin Holdco	11
Hywin WM	11
Intermede	11
Intermobiliare (Banca)	16
Intesa Sanpaolo (Gruppo)	11
Intesa Sanpaolo Private Banking	20
Invesco	16, 30, 65, 114
Investitori SGR	16
iShares	65
IWBank	20

### JKL

J.P. Morgan (Gruppo)	10
J.P. Morgan AM	11, 16, 29, 86, 104
Janus Henderson Investors	29, 68, 86, 91
Jupiter AM	29, 104
Kairos Partners (Gruppo)	16
Kefren Capital	46
La Financière de l'Echiquier (LFDE)	30
LHC3 Plc	11
Liontrust AM	76
Lombard Odier (Gruppo)	10
Lyxor AM	10, 16, 66

### MN

M&G Investments	16, 82
Man Group	91
Mediobanca (Gruppo)	16
Mediolanum (Banca)	20
Mediolanum (Gruppo)	11, 16
Mediolanum International Funds Ltd (MIFL)	11
MeFop	50
MFS IM	104
Mirae Asset GI	30
Monte dei Paschi di Siena (MPS)	16, 20
Morgan Stanley (Banca)	16
Morgan Stanley IM	104
Morningstar	28, 86, 90, 97, 104
Natixis IM	29, 30, 91
Nextam Partners SGR	16
NN Investment Partners	16
Nordea AM	29
Nuveen	10

### OPQ

Orefici	16
Pensplan Invest	16
Phenix Capital Group	54
Pictet AM	16, 29, 91
PIMCO	86, 104
Polar Capital Funds	29
Poste Italiane	16
Pramerica SGR	43
Profilo (Banca)	16

### RST

Refinitiv	91
Robeco	30
Ruffer	86
Russell Investments	29
RWC Partners	11
Sanpaolo Invest SIM	20
Scenari Immobiliari (Centro Studi e Ricerche)	59
Schroders	16, 29, 102, 104
Sella (Gruppo)	16
Société Générale (Gruppo)	10
Sopramo SGR	16
State Street Global Advisors	16, 65
Sycamore AM	30
Symphonia SGR	72
T. Rowe Price	86, 101
Tendercapital	30
Tikehau IM	55
TPG Growth	55
TrackInsight	42, 64

### UWXYZ

UBI Banca (Gruppo)	16, 20
UBS (Banca)	47
UBS AM	9, 16
Ver Capital SGR	16
Vontobel AM	29
VP Bank	11
Widiba (Banca)	20
Zenit (Gruppo)	16

