

TENDERCAPITAL Funds plc
Application Form
(to be completed by existing Shareholders)

All Shareholders that have completed an Application Form for investing in the Shares of one or more of **Tendercapital US Turnaround, Tendercapital Bond Two Steps, Tendercapital Cash 12 Months, Tendercapital Secular Euro, Tendercapital Income Premium** (the **Funds** and each a **Fund**), the sub-funds of Tendercapital Funds plc (the **Company**) wishing to subscribe for additional Shares or redeem existing Shares or exchange Shares from one Share Class to another Share Class must first complete this **Trading Form**, sign and date it where indicated and send a completed and executed copy by post or facsimile to the Company at the address below.

Unless otherwise defined or inconsistent with the context herein, capitalised terms used in this Trading Form are as used and have the same meanings as are applicable in the most up to date Prospectus of the Company, Supplement relating to the relevant Fund and any addenda thereto (collectively for the purposes of this Trading Form, the **Prospectus**) and the current Application Form. This Trading Form should be read in conjunction with the Application Form.

In the case of a redemption request, if you are providing new wire details then an executed original must follow by mail or courier to the address below:

TENDERCAPITAL FUNDS PLC
c/o RBC Investor Services Limited
George's Quay House
43 Townsend Street
Dublin 2
Ireland
Tel: 00 353 1 4406555
Fax: 00 353 1 6130401

or to the relevant Correspondent Bank.

| 1 Registered Details | | | |
|-----------------------------|--|-----------|--|
| Registered Shareholder Name | | | |
| Registered Address | | | |
| Account Number | | | |
| Contact Name | | Telephone | |
| Email* | | Facsimile | |

Please indicate which action you are requiring:

- A – Additional Subscriptions Request for Shares in a Fund**
- B – Redemption Request to redeem Shares in a Fund**
- C – Request to Exchange Shares from one Share Class to another Share Class**

The undersigned Applicant hereby agrees to subscribe/redeem Shares in the Fund and/or exchange Shares from one Share Class to another Share Class as set forth below upon the terms and conditions described in the Fund's current Prospectus and Application Form. The Applicant hereby confirms that all of the representations, warranties, declarations and

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agreements made in the Application Form completed by the undersigned (**Initial Application Form**) apply to this subscription/redemption/exchange of Shares as if they were made on the date hereof, and certifies that all of the information set forth in the Initial Application Form remains accurate and complete on the date hereof. The undersigned represents that the person signing this request is an authorized representative of the Applicant Shareholder.

This request for subscription/redemption/exchange of Shares must be received prior to the Dealing Deadline and in the case of additional subscriptions, cleared funds in payment for the relevant Dealing Day must be received by the Settlement Date.

The Applicant agrees to notify the Company promptly in writing should there be any change in any of the foregoing information.

2 Additional Trading

By marking the box opposite, the Applicant acknowledges that updated versions of the Prospectus and KIID will be made available at www.tendercapital.co.uk or such other web-site address as may be notified to the Applicant from time to time. By marking the box opposite, the Applicant acknowledges that where the Company is required to provide the relevant KIID or KIIDs prior to each subsequent subscription for or exchange of Shares in the relevant Class, the Applicant hereby agrees that for each subsequent application for subscriptions and/or exchange of Shares in any Class, the KIID will be provided to the Applicant via by way of Electronic Delivery unless a paper copy is requested above/ from the Distributor or Administrator.

For Subscription and Exchange Requests only

By marking this box opposite, the Applicant hereby confirms that the Applicant has received and considered the KIID applicable to the Fund and/or relevant Share Class(es) in good time and prior to making this application for Shares and/or exchange of Shares request in such Fund and/or Share Class(es).

The Applicant hereby irrevocably agrees by marking the relevant boxes below to subscribe for Shares/additional Shares in the Class(es) of the Fund as may be purchased with the amounts indicated in accordance with the terms of the Prospectus and having considered the KIID, which the Applicant has received and read and confirm that the Applicant understands the Minimum Initial Investment Amount, Minimum Additional Investment Amount, and Minimum Shareholding for such Class(es) of Shares and the fees and charges that may be applicable to the Shares as set out in the Prospectus.

Please mark all relevant boxes ensuring to indicate the cash amount of your subscription/redemption requirement of the Share Class and/or the Shares to be exchanged.

| | FUND | SHARE CLASS and ISIN | Number of Shares in words or cash amount in Share Class currency for Subscription/ Redemption/Exchange | |
|--------------------------|------------------------------|--------------------------------------------------------|--------------------------------------------------------------------------------------------------------|------|
| <input type="checkbox"/> | Tendercapital Bond Two Steps | Retail Accumulating Share Class IE00B90F5P70 | <input type="checkbox"/> Subscription | Euro |
| | | | <input type="checkbox"/> Redemption | Euro |
| | | | <input type="checkbox"/> Exchange | Euro |
| | | | Exchange my Shares indicated in the Exchange section above for the following Shares: | |
| Fund: | | | | |
| Share Class: | | | | |
| <input type="checkbox"/> | Tendercapital Bond Two Steps | Institutional Accumulating Share Class IE00BHZKJ842 | <input type="checkbox"/> Subscription | Euro |
| | | | <input type="checkbox"/> Redemption | Euro |
| | | | <input type="checkbox"/> Exchange | Euro |

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|--------------------------|-------------------------------------|--------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|--------------|-----|--------------------------|------------|-----|--------------------------|----------|-----|
| | | | <p>Exchange my Shares indicated in the Exchange section above for the following Shares:</p> <p>Fund: Share Class:</p> | | | | | | | | | |
| <input type="checkbox"/> | Tendercapital Bond Two Steps | GBP Accumulating Share Class IE00BMP3HR32 | <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 5%; text-align: center;"><input type="checkbox"/></td> <td style="width: 15%;">Subscription</td> <td style="width: 80%;">GBP</td> </tr> <tr> <td style="text-align: center;"><input type="checkbox"/></td> <td>Redemption</td> <td>GBP</td> </tr> <tr> <td style="text-align: center;"><input type="checkbox"/></td> <td>Exchange</td> <td>GBP</td> </tr> </table> <p>Exchange my Shares indicated in the Exchange section above for the following Shares:</p> <p>Fund: Share Class:</p> | <input type="checkbox"/> | Subscription | GBP | <input type="checkbox"/> | Redemption | GBP | <input type="checkbox"/> | Exchange | GBP |
| <input type="checkbox"/> | Subscription | GBP | | | | | | | | | | |
| <input type="checkbox"/> | Redemption | GBP | | | | | | | | | | |
| <input type="checkbox"/> | Exchange | GBP | | | | | | | | | | |
| <input type="checkbox"/> | Tendercapital Bond Two Steps | GBP Institutional Accumulating Share Class IE00BMP3HS49 | <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 5%; text-align: center;"><input type="checkbox"/></td> <td style="width: 15%;">Subscription</td> <td style="width: 80%;">GBP</td> </tr> <tr> <td style="text-align: center;"><input type="checkbox"/></td> <td>Redemption</td> <td>GBP</td> </tr> <tr> <td style="text-align: center;"><input type="checkbox"/></td> <td>Exchange</td> <td>GBP</td> </tr> </table> <p>Exchange my Shares indicated in the Exchange section above for the following Shares</p> <p>Fund: Share Class:</p> | <input type="checkbox"/> | Subscription | GBP | <input type="checkbox"/> | Redemption | GBP | <input type="checkbox"/> | Exchange | GBP |
| <input type="checkbox"/> | Subscription | GBP | | | | | | | | | | |
| <input type="checkbox"/> | Redemption | GBP | | | | | | | | | | |
| <input type="checkbox"/> | Exchange | GBP | | | | | | | | | | |

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|--------------------------|----------------------------|------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------|------|
| <input type="checkbox"/> | Tendercapital Secular Euro | Retail Accumulating Share Class IE00B8XC4845 | <input type="checkbox"/> Subscription | Euro |
| | | | <input type="checkbox"/> Redemption | Euro |
| | | | <input type="checkbox"/> Exchange | Euro |
| | | | <p>Exchange my Shares indicated in the Exchange section above for the following Shares:</p> <p>Fund: Share Class:</p> | |
| <input type="checkbox"/> | Tendercapital Secular Euro | Institutional Accumulating Share Class IE00B8XCNZ43 | <input type="checkbox"/> Subscription | Euro |
| | | | <input type="checkbox"/> Redemption | Euro |
| | | | <input type="checkbox"/> Exchange | Euro |
| | | | <p>Exchange my Shares indicated in the Exchange section above for the following Shares:</p> <p>Fund: Share Class:</p> | |
| <input type="checkbox"/> | Tendercapital Secular Euro | GBP Retail Accumulating Share Class IE00BMP3HT55 | <input type="checkbox"/> Subscription | GBP |
| | | | <input type="checkbox"/> Redemption | GBP |
| | | | <input type="checkbox"/> Exchange | GBP |
| | | | <p>Exchange my Shares indicated in the Exchange section above for the following Shares:</p> <p>Fund: Share Class:</p> | |
| <input type="checkbox"/> | Tendercapital Secular Euro | GBP Institutional Accumulating Share Class IE00BMP3HV77 | <input type="checkbox"/> Subscription | GBP |
| | | | <input type="checkbox"/> Redemption | GBP |
| | | | <input type="checkbox"/> Exchange | GBP |
| | | | <p>Exchange my Shares indicated in the Exchange section above for the following Shares:</p> <p>Fund: Share Class:</p> | |

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|--------------------------------------------------------------------------|-----------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|------|
| <input type="checkbox"/> Tendercapital Global Bond Short Duration | Retail Acc. Share Class A IE00BYWPOS80 | <input type="checkbox"/> Subscription | Euro |
| | | <input type="checkbox"/> Redemption | Euro |
| | | <input type="checkbox"/> Exchange | Euro |
| | | Exchange my Shares indicated in the Exchange section above for the following Shares: Fund: Share Class: | |
| <input type="checkbox"/> Tendercapital Global Bond Short Duration | Institutional Acc. Share Class AI IE00BYWP0W27 | <input type="checkbox"/> Subscription | Euro |
| | | <input type="checkbox"/> Redemption | Euro |
| | | <input type="checkbox"/> Exchange | Euro |
| | | Exchange my Shares indicated in the Exchange section above for the following Shares: Fund: Share Class: | |
| <input type="checkbox"/> Tendercapital Global Bond Short Duration | Retail Acc Share Class B IE00BYWP0T97 | <input type="checkbox"/> Subscription | Euro |
| | | <input type="checkbox"/> Redemption | Euro |
| | | <input type="checkbox"/> Exchange | Euro |
| | | Exchange my Shares indicated in the Exchange section above for the following Shares: Fund: Share Class: | |
| <input type="checkbox"/> Tendercapital Global Bond Short Duration | Retail Acc Share Class C IE00BYWP0V10 | <input type="checkbox"/> Subscription | Euro |
| | | <input type="checkbox"/> Redemption | Euro |
| | | <input type="checkbox"/> Exchange | Euro |
| | | Exchange my Shares indicated in the Exchange section above for the following Shares: Fund: Share Class: | |

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For Subscription requests please proceed to Section 3.

For Redemption requests please proceed to Section 4.

3 Subscription Bank Details – Applicable for Settlement of payment in respect of subscriptions of Shares only

All payments must be made by Electronic Fund Transfer (“EFT”) for settlement on the Settlement Date. Settlement must be made in the denominated currency of the Share Class of the Fund into which you are investing.

| Share Class denominated in Euro | |
|---------------------------------|------------------------------------------|
| Intermediary Bank | Bank of America London** |
| Swift Code | BOFAGB22** |
| Beneficiary Bank | RBC Investor Services Bank SA Luxembourg |
| Swift Code | FETALULL |
| Final Beneficiary | Tendercapital Funds plc COLLECTION AC |
| IBAN | LU133417120028361500 |
| Reference | Applicant Name |

****NOTE for EUR Payments:** In order to benefit as much as possible from local clearing, it is recommended that you route your payment via one of the following of our Bank of America EUR correspondent banks:

| Code Swift | Bank Name | Code Swift | Bank Name | Code Swift | Bank Name |
|------------|------------------------|------------|------------------------|------------|---------------------------|
| BOFAGB22 | Bank of America London | BOFAFRPP | Bank of America Paris | BOFADEFX | Bank of America Frankfurt |
| BOFAIT2X | Bank of America Milan | BOFAES2X | Bank of America Madrid | BOFABE3X | Bank of America Antwerp |

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|----------|------------------------|----------|------------------------------|--|--|
| BOFAIE3X | Bank of America Dublin | BOFANLNX | Bank of America Amsterdam | | |
|----------|------------------------|----------|------------------------------|--|--|

| | |
|-------------------|------------------------------------------|
| | Share Class denominated in GBP |
| Intermediary Bank | Bank of America London** |
| Swift Code | BOFAGB22** |
| Beneficiary Bank | RBC Investor Services Bank SA Luxembourg |
| Swift Code | FETALULL |
| Final Beneficiary | Tendercapital Funds plc COLLECTION AC |
| IBAN | LU803415120028360200 |
| Reference | Applicant Name |

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4 Bank Details

The following bank details are required in connection with the receipt/payment of subscriptions/redemptions by EFT from/to your designated bank account. Please designate only one bank account for the currency. Settlement for Shares by a third party on behalf of an Applicant will not be accepted and under no circumstances will the redemption proceeds be paid to any party other than the Applicant. Redemption proceeds will only be paid in the denominated currency of the relevant Share Class of the Fund. Amendments to the Applicants payment instructions will only be effected upon receipt of an original instruction executed by an authorised signatory of the Applicant.

| | | | | | | |
|-------------|----------------------------------------------|--|------------------------|--|--|--|
| Euro | Account Name | | | | | |
| | Name of Bank/Building Society | | | | | |
| | Bank/Building Society Address | | | | | |
| | Account Number | | Sort Code/SWIFT | | | |
| | IBAN | | | | | |
| | Clearing Bank Name | | | | | |
| | Clearing Bank Address | | | | | |
| | IBAN | | | | | |
| | For Further Credit to (if applicable) | | | | | |

5 Signatures

| | | | |
|----------------------|-----------------|------|--|
| Authorised Signatory | Print Name Here | | |
| Position | | | |
| Signature | | Date | |

| | | | |
|----------------------|-----------------|------|--|
| Authorised Signatory | Print Name Here | | |
| Position | | | |
| Signature | | Date | |

